

**ADULT PATIENT INFORMATION**

Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
Last First Middle

Residence \_\_\_\_\_  
Street City Zip

Mailing Address \_\_\_\_\_  
Street City Zip

How long at this address? \_\_\_\_\_ Home phone \_\_\_\_\_ Work phone \_\_\_\_\_

Previous Address (If less than 3 years) \_\_\_\_\_

Cell/Other Phone \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_

Email Address \_\_\_\_\_ Marital Status: Single\_\_ Married\_\_ Widowed\_\_ Divorced\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. years employed \_\_\_\_\_

Employer's Address \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. years employed \_\_\_\_\_

Employer's Address \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Work Phone \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

Insured's Name \_\_\_\_\_ Insured's Social Security/ID # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_

Do you have dual coverage? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes:

Insured's Name \_\_\_\_\_ Insured's Social Security/ID # \_\_\_\_\_

Date of Birth \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_

**EMERGENCY INFORMATION**

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_  
Street City Zip

Phone \_\_\_\_\_

I understand that, where appropriate, credit bureau reports may be obtained.

Signature \_\_\_\_\_

Updates \_\_\_\_\_

**We are happy to provide you with information for your flex plan funding; please give us 6 weeks notice in the event that x-rays are needed. Thank you.**

**MEDICAL HISTORY**

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_

Please circle Yes or No (If Yes, please fill in details)

- Yes No Are you allergic to any medication? \_\_\_\_\_
- Yes No Do you have a history of a major illness? \_\_\_\_\_
- Yes No Have you had any surgeries or operations? \_\_\_\_\_
- Yes No Have you ever been involved in a serious accident? \_\_\_\_\_
- Yes No Have you had your tonsils and/or adenoids removed? \_\_\_\_\_
- Yes No Have you ever smoked or chewed tobacco? \_\_\_\_\_
- Yes No Have seen a physician in the last 12 months? Why? \_\_\_\_\_
- Female Patients only:
- Yes No Are you pregnant? \_\_\_\_\_

Circle any of the medical conditions below that you have had or currently have. Please give details on the back of this form.

- |                    |                            |                        |                        |
|--------------------|----------------------------|------------------------|------------------------|
| Abnormal bleeding  | Dizziness                  | HIV/AIDS               | Pneumonia              |
| ADD/ADHD           | Emotional Problems         | Hormonal Imbalance     | Prolonged Bleeding     |
| Anemia             | Epilepsy                   | Immune Deficiency      | Radiation/Chemotherapy |
| Arthritis          | Gastrointestinal Disorders | Kidney Problems        | Rheumatic Fever        |
| Asthma or Hayfever | Heart Murmur               | Mental Limitations     | Thyroid Problems       |
| Autism (spectrum)  | Heart Problems             | Migraines              | Tuberculosis           |
| Bone Disorders     | Hepatitis/Liver Problems   | Nervous Disorders      | Tumors/Cancer          |
| Cerebral Palsy     | Herpes                     | Neuromuscular Disorder | Ulcers                 |
| Diabetes           | High Blood Pressure        | OCD                    | Special Needs          |

Do you have any other medical conditions not mentioned above? \_\_\_\_\_

Are you presently taking any medications? \_\_\_\_\_ If yes, what medication and for what condition? \_\_\_\_\_

**DENTAL HISTORY**

General Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_

What concerns you most about your teeth? \_\_\_\_\_

- Yes No Are you sensitive or self-conscious about your teeth? \_\_\_\_\_
- Yes No What is your attitude toward receiving orthodontic treatment? \_\_\_\_\_
- Yes No Have you ever seen an orthodontist? If yes, who and when? \_\_\_\_\_
- Yes No Are you a mouth breather? \_\_\_\_\_
- Yes No Do you have clicking or popping of the jaws? \_\_\_\_\_
- Yes No Have you ever had any stiffness or soreness of the jaws or jaw muscles? \_\_\_\_\_
- Yes No Are you aware of clenching or grinding your teeth? \_\_\_\_\_
- Yes No Are you aware of your jaw clicking or popping? \_\_\_\_\_
- Yes No Have you ever lost or chipped any teeth? \_\_\_\_\_
- Yes No Have you had any trauma or injuries to the face, mouth, or teeth? \_\_\_\_\_
- Yes No Have you had episodes where the jaw would not open or close normally? \_\_\_\_\_
- Yes No Do you experience "tension" headaches? \_\_\_\_\_
- Yes No Have you ever experienced chronic ringing in the ears? \_\_\_\_\_
- Yes No Have you ever had any unfavorable dental experiences? \_\_\_\_\_
- Yes No Have your wisdom teeth been removed? \_\_\_\_\_
- Yes No Has anyone in your family received orthodontic treatment? \_\_\_\_\_
- How did they feel about the result? \_\_\_\_\_
- Yes No Do your teeth or jaws ever feel uncomfortable when you wake in the morning? \_\_\_\_\_
- Yes No Have you ever been told that you grind your teeth? \_\_\_\_\_
- Yes No Are you aware that some appointments will be during work hours? \_\_\_\_\_

**BENEFITS**

Benefits of Orthodontics: Aesthetics, Health, and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are an intricate body part and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout our lifetime and there can be some movement of teeth and some change after treatment. I have read and understand this paragraph. I also understand that my diagnostic records and my name may be used for educational and promotional purposes. I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history. In addition, I authorize Dr. Martin to perform a complete orthodontic evaluation.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_